



**BY REGISTERED MAIL**

US Bankruptcy Court/South District NY  
Attn: Clerk of the Court  
One Bowling Green  
New York, New York 10004  
USA

**UBS AG**

Badenerstrasse 574 / C  
P.O.Box, PO Box, 8098 Zurich  
Tel.

OQ9C/O5GC

C/A Special Transactions / Default MGMT

Matthias Mohos  
YBM

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Fax +41 44 235 47 21  
matthias.mohos@ubs.com

www.ubs.com



## Message

August 07, 2013

**subject Claim Transfer Agreement Lehman Program Securities**

On behalf of Attention: Clerk of the Court

you are receiving Evidence of partial transfer of claim, duly completed and signed.

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☐ please process

Remarks

TOC155 EUR 40'000.00 2480932 XS0248142894

TOC155 CHF 30'000.00 2750605 XS0324890440

Claimant / Transferor: UBS AG, Zurich / Initial Proof of Claim Number: 59233

Transferee: Banque Lombard Odier Darier Hentsch, Geneva

Yours sincerely,

UBS AG

Matthias Mohos  
Associate Director

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) \_\_\_\_\_

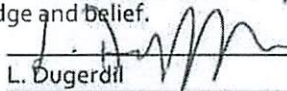
NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Banque Lombard Odier Darier Hentsch	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: Banque Lombard Odier Darier Hentsch Rue de la Corraterie 11 CP 5215 CH-1211 Geneva 11 +41 22 709 21 11 Attn: L. Dugerdil EMAIL: l.dugerdil(at)lombardodier.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u>  CHF 30'000.00 EUR 40'000.00 (face amount of securities)	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
L. Dugerdil

Banque Lombard Odier Darier Hentsch  
Rue de la Corraterie 11, CH-1211 Geneva 11

Date: August 6, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

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+41 22 709 21 11  
Attn: L.Dugerdil  
EMAIL: l.dugerdil(at)lombardodier.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated July 24, 2013

UBS AG  
Transferor

By: 

Name: Jean-Claude Besson  
Title: Associate Director

By: 

Name: Matthias Mohos  
Title: Associate Director

ACKNOWLEDGED BY:

Banque Lombard Odier Darier Hentsch  
Transferee

By: 

Name: L.Dugerdil  
Title: Assistant Vice President

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**Evidence of Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
5% BRC Lehman 2004-30.10.2008	XS0324890440	LBT BV	LBH Inc.	CHF 30'000.00 out of CHF 52'547'000.00
7% K-I RC Lehman Bros. Treas. 2006-14.4.2009	XS0248142894	LBT BV	LBH Inc.	EUR 40'000.00 out of EUR 5'087'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 14 and in paragraphs/lines 16 of the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Banque Lombard Odier Darier Hentsch  
Rue de la Corraterie 11  
CP 5215  
CH-1211 Geneva 11

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